in E&P A&D 2018



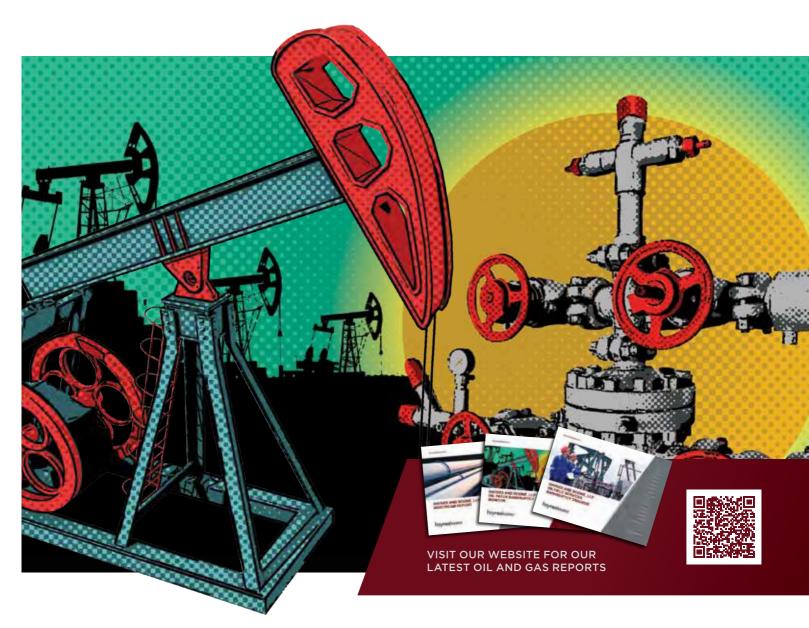




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- Financial advisory

Select Current and Recent Transactions:



Sale of Operated and Non-Operated STACK Properties (Blaine County, OK)

Exclusive Divestiture Agent Marketing

RED OUNTAIN ENERGY, LLC

Sale of Operated and Non-Operated STACK Properties (Woodward County, OK)

Exclusive Divestiture Agent Marketing

Williston Energy Holdings LLC

Sale of Non-Op Bakken Shale & Three Forks Properties

Exclusive Divestiture Agent Closing



~\$100MM Capital Commitment for STACK Drilling Program

Financial Advisor Term Sheet Negotiations



Sale of Non-Operated STACK & SCOOP Properties

Exclusive Divestiture Agent June 2018

UNDISCLOSED

Sale of Operated Properties in the Haynesville / Bossier (De Soto and Sabine Parishes, LA)

Exclusive Divestiture Agent April 2018



Sale of Multi-Basin Mineral & Royalty Interests

Exclusive Divestiture Agent December 2017



Sale of Western Anadarko Upstream and Midstream (Wheeler County, TX)

Co-Divestiture Agent December 2017



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A supplement to:

Investor **A&D Watch**

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WHO'S WHO

in E&P A&D 2018

Let This Book Remain Your Guide

In the months since this directory was published, Oasis Petroleum Inc. found a cozy little 22,000-acre spot in the Delaware Basin, Concho Resources Inc. and RSP Permian merged in a \$9.5 billion deal and foreign investors rekindled interest in the Marcellus and Eagle Ford shales and in Oklahoma.



In the Northeast, EQT Corp. acquired Rice Energy Inc. for \$8.2 billion including debt. After a flurry of deals large and small in the Permian Basin, buyers are looking for opportunities in the Eagle Ford Shale and Oklahoma.

The long-running *Who's Who in E&P A&D* continues to feature the folks who make those deals happen. It's not merely a directory, but a map of the neighborhoods where people are buying and selling, looking to do so with integrity and a little fun.

As one E&P company noted in its listing, it's looking to acquire low-decline, heavy PDP properties. "We like well-aged oil and gas fields old enough to collect Social Security," one seasoned vice president wrote. "Not much interested in juvenile or teenage horizontal resource plays: too unpredictable."

For 2018, *Oil and Gas Investor* magazine puts in your hands the definitive tool for connecting to the big E&Ps and the startups that may be willing to swap acreage to extend a lateral location, provide the exit for a noncore asset or sell a piece of the action in the perfect play. As in years past, this edition provides a direct line of contact to the A&D point person for major oil companies such as ExxonMobil Corp. and the growing crop of minerals companies.

Foremost, the *Who's Who in E&P A&D* is a guidebook for you and your colleagues. It contains roughly 500 A&D professionals representing hundreds of companies. Inside are the presidents, CEOs, founders and land and acquisitions managers who are the gatekeepers to possible sales, acquisitions and trades.

Many have moved to new companies, but with your help, we've managed to track them down. So, thank you: Without your continued assistance and willingness to participate, this directory would not exist. Each year, you take the time and effort to update us with your current information, provide new photos and new names and, upon retirement, let us know who succeeds you.

Please stay in touch with OilandGasInvestor.com and let us know if your information should change. Our online searchable database is updated through the year and allows visitors to find current information.

As always, may you have good fortune and great deals.

—Darren Barbee, Senior Editor, Oil and Gas Investor magazine

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Member FINRA. Investments in oil and gas properties involve substantial risk including the possible loss of principal. These risks include commodity price fluctuations and unforeseen events that may affect oil and gas property values.

Name	Company	Name	Company	Name	Company
Abendschein, Bob	Venari Resources LLC	Cowand, Scott	Alta Mesa Holdings LP	Gregg, Joshua	Double Eagle Holdings III LLC
Albrecht, Luke	Enervest	Craft Sr., Steven	Craft Cos.	Gregg, Mark	Kiwi Energy Ltd
Allred, John	Opal Resources LLC	Craft, J. Ross	Approach Resources Inc.	Grevelle, David	Pedernales Petroleum
Alnes, Joel	Hilcorp Energy Co.	Crain, Garry	Crown Energy Partners Inc.	Griffin, David	Griffin Petroleum Co.
Alpers, Kyle	Armstrong Energy Corp.	Crawford, Gail	Crawford Hughes Operating Co.	Grimm, Mike	Rising Star Petroleum LLC
Ames III, Gene	Compadre Resources	Cristelli, Tony	Founders Oil & Gas LLC	Guinn, Robbie	SG Interests/Gordy Oil Co.
Anderson, Edgar	Petroquest Energy LLC	Cullen, William	Longpoint Minerals/Fourpoint Energy	Hallam, Ann	PEC Minerals LF
		Cusack III, Charles	Recoil Resources	•	
Inderson, Robert	Earthstone Energy	•		Hallett, Robert	Grenadier Energy Partners LLC
Andress, Thurmon	Maverick Natural Resources	Custer, Timothy	Apache Corp.	Hansen, Henry	Gastar Exploration Ltd
Anna, Steve	Citation Oil & Gas Corp.	Daniels, John	J-W Power Co.	Harrigan, Tom	Harrigan Energy Partners
Antry, Steve	Eagle Energy Exploration LLC	Darmstetter, David	Labrador Investment Corp.	Hart, Glenn	Rio Grande E&P
rms, John	Red Creek LLC	Davis, Aaron	Fortuna Resources LLC	Hart III, Thomas	Jonah Energy LLC
ustin, Timothy	Peregrine Oil & Gas Cos.	Davis, Don	Stanolind Oil and Gas LP	Hart, Glenn	Rio Grande Exploration & Production
ackiel, Robert	Enerquest Corp.	Davis, Donald	WPX Energy	Hart, Zachary	Indigo Natural Resources LLC
acot, Travis	Recoil Resources	Davis, Gregg	D3 Energy LLC	Hartman, KurtCo	rnerstone Acquisition & Management Co. LLC
aganz, Bruce	Security Energy Co.	Davis, John	Avad Energy Partners LLC	Harvey, Michael	Stonegate Production Co. LLC
ahr, Anthony	Wildhorse Resources LLC	Davis, Mike	Blackrock Oil and Gas	Heitzman, Stephe	en Talos Energy
anta, Alan	Trans Pacific Oil Corp.	DeArman, William	Pivotal Petroleum Partners	Henderson, Plez	R. Lacy Services Ltd
arkmann, Albert	Energen Corp.	DeFranco, Carlo	Enervest	Herlin, Robert	Evolution Petroleum Corp
asham, Bryan	Diverse Energy	DeLozier, Phil	Enervest	Herod, Steve	Halcon Resources Corp
eam, Kyle	MBI Oil and Gas	Deneau, William	Basin One Inc.	Herstein, Scott	Chisholm Energy Holdings LLC
eani, Ryle echtel, Chase	Paint Rock Royalty LLC	Devlin, James	Suemaur Exploration & Production LLC	Hess, Chris	Apex Energy LLC
echtei, Chase elveal, Frank	Sheridan Production Co. LLC				1 0/
•	Black Mountain Oil & Gas LP	DeWoody, Joseph	Clear Fork Royalty/Pendragon Oil Co.	Heugly, Dee	Dominion Energy Wexpro
ennett, Rhett		Dickey, Brad	Caney Valley Enterprises LLC	Hicks, R. Steven	Evolution Petroleum Corp
envegnu, Tony	Valence Operating Co.	Dignam, Mike	Sabalo Energy	Hiduke, Mark	PCORE Exploration & Production II LLC
erry, Philip	Enervest	Doherty, Eugene	Perpetual Energy Inc.	Hightower, Lee	Synergy Offshore LLC (dba SOG Resources
etz, Richard	Resolute Energy Corp.	Donegan, Dave	Sinclair Oil & Gas Co.	Hodgkinson, Rob	•
iery, Kyle	Black Mountain Oil & Gas LP	Dorn, Holbrook	Black Stone Minerals LP	Hoffman, Gregor	y Hilcorp Energy Co
ishop Jr., William	Peregrine Petroleum Partners Ltd.	Doss, Eric	Tana Exploration Co. LLC	Hoffman, Paul	Allen-Hoffman Exploration Co
lessing, Ed	Blessing Petroleum Group LLC	Doss, Zachary	Wolf Bone Ranch Partners LLC	Holmes, Jonatha	Founders Oil & Gas LLC
loom, Mark	Square Mile Energy LLC	Downs, Will	Palmer Petroleum Inc.	Hoover, Erik	ATX Energy Partners
lumenshine, W. Mark	Vitruvian Exploration LLC	Drake, Mike	Killam Oil Co. Ltd.	Howard, Stephen	
ohannon, Andrew	Hunter Oil & Gas LLC	Drescher, Tommy	Campanero Energy Holdings LLC	Huddleston, Stev	e Mitsui E&P USA LLC
olton, Dave	Energen Corp.	Dria, Myra	Pearl Resources LLC	Hulburt, Benjami	
onner, Kerry	Square Mile Energy LLC	Duff, Scott	Katsco Energy Inc.	Hunt, Doug	Petro-Hunt LLC
oone, Danny	Forge Energy Inc.	Dullea, Joe	Bluestone Natural Resources II	Hunt, Taylor	Petro-Hunt LLC
oudreau, Steve	Newfield Exploration Co.	Duncan, Timothy	Talos Energy	Hutson, L. Roger	HRM Resources LLC
raddock, John	Petrolegacy Energy	Dunton, David	Bonham Energy Investments	Irons, William	Occidental Petroleum Corp
rooks, Douglas	Energy XXI Gulf Coast Inc.	Dutcher, William	Anadarko Minerals Inc.	Jacobi, John	•
	Vendera Resources LP	•		•	Covey Park Energy LLC
rookshire, A. Wood		Eads, John	Sierra Resources LLC	Jacobs, Rob	Cereris Resources Development
rumley, Jon	Enduro Resource Partners LLC	Eagleston, Matt	Fairway Resources	Jayson, Jordan	U.S. Energy Development Corp
uchanan, Cal	Suncor Energy Inc.	Edrington, Jerry	Craton Oil & Gas	Jeffe, Peter	Hawkwood Energy LLC
uchanan, Paul C.	Summit Discovery Resources LLC	Edwardes, Robert	Woodside Energy (USA) Inc.	Jenner, Rick	Endeavor Natural Gas LF
uckley, Martin	San Jacinto Oil Co.	Edwards, Thomas	Five States Energy	Jessup, Gregory	Energy Hunter Resources Inc
uddenbohn, Eric	Murchison Oil & Gas Inc.	Elkin, Jeff	Empresa Energy LLC	John, Michael	Northeast Natural Energy
urdick, Donald	Olifant Energy	Elliott, Mark	Laredo Petroleum Inc.	Johnson, Charles	McGowan Working Partners Inc
urnett, Kyle	Burnett Petroleum Co.	Escaler, Steve	Juniper Resources LLC	Johnson, Jerris	Energen Corp
urnett, Ted Burne	ett Petroleum Co./Arcadia Operating	Essman, Luke	Canyon Creek Energy	Johnson, Matt	Kalnin Ventures LLC
urris, Brad	Brigham Minerals LLC	Eubanks, Dennis	Veneto Energy Group	Johnson, T. Grant	Lone Star Production
uss, Bill	The Termo Co.	Evans, Serena	Ascent Resources LLC	Jones, Robbin	Kaiser-Francis Oil Co
utler, David	Texas Petroleum Investment Co.	Ezzell, Donald	Dallas O&G Energy Group	Jordan, Keith	Throne Petroleum LLC
ampbell, Carl	Alamo Resources LLC	Fabris, Robert	Sierra Resources LLC	Kaffenes, John	BP America Inc
ampbell, John	Percussion Petroleum LLC	Fagen, Tarah	Protege Energy III LLC	Kalnin, Chris	Kalnin Ventures LLC
ampbell, R. Danny	Henry Resources LLC	Farmer, Joey	Talos Energy	Kemp, Glenn	Murex Petroleum Corp
ane, David	Texas American Resources Co.	Fendley, Andy	Foundation Energy Management LLC	Kennedy, Robert	Citation Oil & Gas Corp
arter, Bob	Castlebay Energy LLC	Fite, Keith	Taos Resources	Ketter, Aaron	Devon Energy Corp
artwright, Kevin	Exl Petroleum		Boomtown Oil	•	Triple Crown Resource
		Fitzgerald, Sean		Keys, Ryan	•
ish, Gene	Energen Corp.	Fitzpatrick, Jeremy	Valorem Energy LLC	Kidd, Chris	Cinco Resources/Cima Resources
astagno, Rick	Opal Resources LLC	Fitzpatrick, Ryan	Pursuit Oil & Gas LLC	W	Sedna Energ
astiglione, Mark	Meridian Energy LLC	FitzSimon, Nancy	Osborn Heirs Co.	Kifer, Mike	Enerves
happelle, Hal	Alta Mesa Resources Inc.	Flott, Todd	Scout Energy Partners	Kilby, Richard	R. Lacy Services Ltd
ien, Vincent	Chevron Corp.	Foster Jr., Michael	Basa Resources Inc.	Killam, Karen	Killam Energy Resources; USA Minerals LLC
herry, Mike	Matterhorn Energy	Foutch, Randy	Laredo Petroleum Inc.	King, Duane	Synergy Offshore LLC (dba SOG Resources
nona, Ricardo	Repsol	Frederick, Stacey	Shelf Energy LLC	King, Jeff	DJ Resources Holdings LL
ancy, Christi	Shell Exploration & Production Co.	Frey, John	Fourpoint Energy LLC	Kirkland, Bob	Independer
ark, Barry	Sabalo Energy	Frey, Michael	Public Gas Partners	Kissick, Brian	Koch Exploration Co. LL
ark, Stephen	Finley Resources Inc.	Fritts, Jack	Primary Natural Resources IV LLC	Klingler, Cliff	Independer
ark, Terrell	Silver Spur Oil & Gas LLC	Frommer, Rich	Great Western Oil & Gas Co.	Knowlton, Lary	Basa Resources Inc
olletti, Joe	Exxonmobil Corp.	Fuller, Thomas		Knox, Dave	White Knight Productio
ollins, J. Patrick	Cortez Resources & Collins Permian		Diverse Energy	Koerth, Clinton	Castell Oil Co. LL
		Gaudreau, Brian	Vess Oil Corp.		
ollins, Timothy	Wellstar Corp.	Gaydarov, Ivan	California Resources Corp.	Kokolis, George	Chevron Corp
	Admiral Permian Resources LLC	Geiger, Paul	Southwestern Energy Co.	Kolb, Jeff	Chevron Corp
	Vermilion Cliffs Partners	Gentry, Matt	Monadnock Resources LLC	Konishi, Hideaki	Mitsui E&P USA LL
ook, Jeff			-		
olwell, Paul ook, Jeff ook, John	Petex	George, Patrick	Accelerate Resources LLC	Koontz, Dan	
cook, Jeff Cook, John Cope, Justin	Petex Valorem Energy LLC	George, Patrick Gibson, Ken	Bluestone Natural Resources II	Korenek, Joe	EOG Resources Inc
Cook, Jeff Cook, John	Petex	George, Patrick			Wynn-Crosby Management Ltd EOG Resources Inc Sabine Oil & Gas

WHO'S WHO By Contact Person

NAME **COMPANY** NAME **COMPANY** NAME **COMPANY** Kuck, Brian Anadarko Petroleum Corp. Noyes, Patrick Grenadier Energy Partners LLC Spearman, Jordan **Brigham Minerals LLC** Petroquest Energy LLC Lacher, Kimberly Vendera Resources LP Oliver, Lawrence Spurgeon, Bill Cheyenne Petroleum Co. Lancaster, William GMT Exploration Co. Olson, Matt Vitesse Energy LLC Stabley, Thomas Rex Energy Corp. Stacy, Alisha Rebellion Energy LLC Lauck, Lance PDC Energy Parkison, Scott Admiral Permian Resources LLC Parsley Energy Prima Exploration Inc. Stamper, Conner Law. Brian Parnell, Larry Petex Twin Oaks Production Partners LP Starr II, Frank F. Crimson Energy Partners IV LLC Lawson, David Highmark Production Co. LLC Patterson, Steven Paulsen, Christopher Stebleton, Tony Lay, Darren Cimarex Energy Co. **Pioneer Natural Resources Pivotal Petroleum Partners** Laramie Energy LLC Kirkpatrick Oil Co. Inc. Layton, Steve **E&B Natural Resources** Pavne, Bruce Steele, Mike Lemen, Michael Chevron Corp. Pelletier, A.F. Alamo Resources LLC Stephens, Brandon Infinity Resources Co. Canaan Resource Partners Leonard, Lucy Enervest Penton, John Stephens, Chad Range Resources Corp. Lester, Rick Independent Pettit. Hunt Whitehorse Energy Stephens, James Klondike Oil and Gas LP Lewis, Chris Stanolind Oil and Gas LP Layline Energy LLC Phifer, Brook Nico Resources LLC Stevens, Randy Limardo, Sergio Repsol Phillips, Collin Phillips Energy Inc. Stevenson, Scott Laredo Energy Scala Energy LLC Phipps, John Chevron Corp. Sheridan Production Co. LLC Limbacher, Drew Stewart, Lisa Merit Energy Co. Diamondback Energy Inc./ Mustang Fuel Corp. Lindmark, Jason Phipps, Rand Stice, Travis Lindsey, Gordon Talos Energy Pick, Randy LLOG Exploration Co. Viper Energy Partners Shell Exploration & Production Co. Rio Petroleum Inc. Cinco Oil and Gas LLC Loch, Kenn Pierce, Barrett Stoltenberg, Wayne Pollard, Jay Lombardo, Chris Paloma Resources Foundation Energy Management LLC Stone, Caleb Luxe Energy & Luxe Minerals Camino Natural Resources LLC Panther Energy Co. II LLC Long, Gerald **Opal Resources LLC** Polzin, Ward Stone, James Lou, Michael Oasis Petroleum Inc. Independent High Plains Petroleum LLC Porter, J. Russel Suen. Terry Black Stone Minerals LP McClure Oil Love, Benton Porter, William Swetnam, Jim Apache Corp. Loveless, Gary Square Mile Energy LLC Posey, Brad Appaloosa Energy LLC Talbot, Brent Finley Resources Inc. Adventure Exploration Partners LLC Primary Natural Resources IV LLC Lucas, Paul Preston, R. Kevin Three Peaks Engineering Talley, G. Rich Privett, Zach MacLeod, C.W. Sanchez Oil & Gas Corp. Brigham Exploration Co. Tarp, Trent Devon Energy Corp. Macmillan, Brian **Elevation Resources** Northstar Offshore Group LLC Pruett, Steven Taylor, Lance Steward Energy Lone Star Land & Energy II LLC Manulik, Mason Basin Oil & Gas Puchalski, Mike OEP Resources Inc. Taylor, Michael Marin, Bob Craton Oil & Gas Pyle, Gerald SK E&P Co. Tehan, Walter R. Lacy Services Ltd. Centurion Resources LLC Marshall, Sean Centennial Resource Development LLC Randall, Bruce Temple, Brandt Sunrise Exploration Rathan, Daniel Covey Park Energy LLC Martin, Phil **New Century Exploration** Protege Energy III LLC Terry, David Marvin, Brad Fourpoint Energy LLC Rawdon, Jack Ventana Exploration & Production LLC Thalken, Martin Protege Energy III LLC Massaro, Larry Newfield Exploration Co. Redmond, Doug Bluestone Natural Resources II Thill, Howard Sanchez Energy Corp. Caerus Oil and Gas LLC Mathews, Blair EXCO Resources Inc. Redmond, John Bluestone Natural Resources II Thomas, K. Jeter Maxwell-Gilchrist, Kathy R. Lacy Services Ltd. Reese, Parker Ameredev Tidwell, Todd May, Allen Scala Energy LLC Reger, Brian Jonah Energy LLC Townsend, J.A. (Alan) Rosehill Resources Mays, Alan Reger, Mike Northern Oil & Gas Goodrich Petroleum Corp. King Oil Inc. Turnham, Robert Fieldwood Energy LLC Northwoods Energy LLC McCarroll, Matt Reid, Taylor Oasis Petroleum Inc. Tyree, Thomas McColl, Ryan **Enduro Resource Partners LLC** Reigle, Eric Rockdale Energy LLC Vaile, Ryan **Phoenician Resources** Acadia Energy Holdings Energen Corp. McCoy, Kevin McCoy Petroleum Corp. Reynolds, Kyle Van Dyke, Tor Production Gathering Co. LP **Element Petroleum Operating LLC** McGough, Nathan Basa Resources Inc. Rhone, Joe Vance, Gregory Peak Energy Resources LLC McGraw, Kyle Legacy Reserves LP Rice, Scott Riverbend Oil & Gas Vaughn, Jack Morningstar Partners LP; McGregor, Jay Houston Energy LP Riggs, Mel Clayton Williams Co. Vennerberg II, Vaughn Southland Royalty Co. LLC McGuffin, Chad Lewis Energy Group Rippy, Charles Rippy Interests McHugh Jr., Jerry San Juan Resources Inc. Rische, Andrew Anadarko Minerals Inc. Vincent, Bruce Vincent & Co. McKamy, R.W. Grit Oil & Gas Redman Management Co. LLC MT-Land Co. Robbins, Gregory Voncannon, J. Jeff Jetta Operating Co. Inc. McLaughlin, Bill Bluestone Natural Resources II Roberts, Gordon Wagner, Patrick Marathon Oil Corp. McMillan, Robert Claymore Production Ltd. Roberts, S. Glynn SGR Oil and Gas Interests Waits, Ken Mewbourne Oil Co. Stalker Energy LP; Walker Energy Inc. Olifant Energy Walker Jr., William McNamara, Stephen Canyon Creek Energy Robinson, Adam McNeil, Jamin Linn Energy Robinson, Steve Tradition Resources LLC Washburn, Halbert Independent Jonah Energy LLC McPhail, Rex Rebellion Energy LLC Rockey, Robby Fleur de Lis Energy LLC Watts, David McWilliams, Jay Logos Resources II LLC Rogers, Andy Encana Corp. Weisel, Dan Forge Energy II LLC Plantation Petroleum Co. 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Wilkes, Jim Texland Petroleum LP Jonah Energy LLC Seewald, Wayne Williams, Bradley Elephant Oil & Gas Mizenko, Glen Independent Moncrief, John Clear Fork Royalty LLC Shannon, Hudnal Texas Corp. Williams, Chase Triple Crown Energy LLC Mork, Kyle **Greylock Energy** Sheehan, Mark Primary Natural Resources IV LLC Williams, Ted Luxe Energy & Luxe Minerals Morrison, Nathan QEP Resources Inc. Wilson Jr., Howard Sherman, Patrick **Advance Energy Partners** Perpetro Energy LLC Muldoon, Patrick Ursa Operating Co. Shidler, Jeffrey Mark I. Shidler Inc. Wilson, Daniel G2X Energy Inc. Mullican, Steve Freedom Oil & Gas Shur, Julia Shell Exploration & Production Co. Wilson, Mark **Dover Energy LLC Mullins, Eric** Lime Rock Resources Sickle, Brandon MECO IV LLC Rockall Energy LLC Winegrad, Sam Tradition Resources LLC Murphy Jr., Robert Municipal Energy Resources Corp. Simmons, Brian Le Norman Operating/Templar Energy Winkler, Marcus Simon, Christopher Nelson, Bryson Northwoods Energy LLC Rockcliff Energy LLC Winters, Rod **Greylock Energy** Chaco Energy Co. Witten, Amanda Rebellion Energy LLC Nelson, Kurt Singleton, Van H. Matador Resources Co. **Nessinger, Frank** Fourpoint Energy LLC Slade, Jared SM Energy Co. Witter, Joshua Aztec Exploration Smith III, Dalton Antero Resources Corp. Nevarez, Juan **Scout Energy Partners** Rio Oil and Gas LLC Woodward, Steven Newcomer, Randy Riverbend Exploration and Production Smith, Alan Rockcliff Energy LLC Worrell, Pat Apache Corp Smith, Leah Newkumet, Wayne **Newkumet Exploration** Appaloosa Energy LLC Wreath, Dana Berexco Inc Wurtzbacher, Matthew **Newstrom, Curtis** Blue Whale Energy Smith, Richard Carrizo Oil & Gas Inc. Caerus Oil and Gas LLC W&T Offshore Inc. Newton, Bud Newton Energy Partners LLC/ Soine, Jeff Renaissance Offshore LLC Yang, Janet Solich, George NEP Canada ULC Fourpoint Energy LLC Yick, Danny Conocophillips Nicas, William Confluence Resources LP Souders, Roger Northstar Offshore Group LLC Young, Jay King Operating Corp. Nicklas, David Laurel Mountain Energy Spath, John Youngblood, Ryan Talos Energy Kona Ltd.

CONFIDENCE EARNED.

M&A Advisory



Advised on the Combination with



~C\$1,900,000,000

Financial Advisor

Pending



Advised on the Divestiture of Delaware Basin Assets to



\$570,000,000

Exclusive Financial Advisor

Pending



Proposals to Acquire Sponsored Vehicle Equity Securities

Income Fund Holdings, Energy Partners L.P.,
Energy Management

Spectra) Energy

Financial Advisor



Acquisition of gathering and processing assets in the Delaware Basin as part of a \$1.75 billion transaction



\$250,000,000

Exclusive Financial Advisor

May 2018



Advised on the Divestiture of 50% interest in Scarborough gas field to



\$744,000,000

Exclusive Financial Advisor

March 2018



Advised on the Divestiture of Eagle Ford Assets to



\$765,000,000

Exclusive Financial Advisor

March 2018



Advised on the Divestiture



C\$1,300,000,000

Financial Advisor

December 2017



Advised on the Divestiture of Lower 48 Mineral Interests to



\$340,000,000

Exclusive Financial Advisor

November 2017



Advised Veresen on the Acquisition by



C\$9,400,000,000

Exclusive Financial Advisor

October 2017



Advised on the Divestiture of Athabasca Oil Sands Project and heavy oil assets to



C\$11,100,000,000

Financial Advisor

May 2017



Advised on the joint Acquisition of 20% interest in the Athabasca Oil Sands Project

Marathon Oil

\$2,500,000,000

Financial Advisor

May 2017



Advised on the Divestiture of Eagle Ford Shale Assets to



\$800,000,000

Exclusive Financial Advisor

March 2017

Capital Markets



Secured Notes

\$600,000,000

Joint Bookrunner

June 2018



Senior Notes

\$2,500,000,000

Joint Bookrunner

June 2018



Senior Notes

\$3,000,000,000

Joint Bookrunner

June 2018



Has sold its shareholding in Canadian Natural Resources Limited



\$3,300,000,000

Joint Bookrunner

May 2018



Senior Notes

\$550,000,000

Joint Bookrunner

May 2018



60NC10 Hybrid Notes

C\$750,000,000

Joint Lead & Bookrunner

April 2018



Senior Notes

\$1,000,000,000

Joint Bookrunner

March 2018



Senior Notes

\$1,500,000,000

Joint Bookrunner

February 2018



Senior Notes

\$1,100,000,000

Joint Bookrunner
February 2018



Senior Notes

\$5,500,000,000

Joint Bookrunner

February 2018



Senior and Junior Subordinated Notes

\$2,700,000,000Joint Bookrunner

February 2018



5-yr Rate Reset Preferred Shares

\$250,000,000

Joint Bookrunner

December 2017



GLOBAL BANKING AND MARKETS

ADVISORY SERVICES • RISK MANAGEMENT • TRADING • FINANCING • RESEARCH

Where Client Focus & Technical Expertise Are Your Advantage

Our full-service capital markets and advisory platform is designed to meet the unique needs of our energy clients around the world.

CIBC Griffis & Small Advisory



Undisclosed

has sold certain Powder River Basin assets

CIBC Griffis & Small acted as Financial & Technical Advisor

July 2018



\$283,000,000

has sold certain Williston Basin assets

CIBC Griffis & Small acted as Financial & Technical Co-Advisor

June 2018



In Process

is selling Gulf Coast CO₂ floods

CIBC Griffis & Small is acting as Financial & Technical Advisor

2018



\$876,000,000

has sold certain San Juan Basin assets

CIBC Griffis & Small acted as Financial & Technical Advisor

March 2018 / December 2017



\$132,000,000

has sold certain

CIBC Griffis & Small acted as Financial & Technical Advisor

January 2018

CIBC M&A Advisory



\$1,780,000,000

Merger with Tervita Corp.

CIBC World Markets Inc. acted as Financial Advisor

July 2018



Undisclosed

Asset exchange with HG Energy

CIBC World Markets Corp. acted as Financial Advisor

May 2018



Undisclosed

Sale of the Steelman System in SE Saskatchewan

CIBC World Markets Inc. acted as Financial Advisor

May 2018



\$900,000,000

Acquisition of retail propane business of NGL Energy Partners

CIBC World Markets Inc. acted as Financial Advisor

May 2018



Acquisition of U.S.-based Tucker Energy Services

CIBC World Markets Inc. acted as Financial Advisor

April 2018

CIBC Capital Markets Advisory



\$2,500,000,000

Senior Notes Issuance

CIBC World Markets Corp. acted as Co-Manager

June 2018



\$650,000,000

Senior Notes Issuance

CIBC World Markets Inc. acted as Co-Manager

May 2018



\$1,000,000,000

Senior Notes Issuance

CIBC World Markets Corp. acted as Senior Co-Manager

March 2018



\$500,000,000

Senior Notes Issuance

CIBC World Markets Corp. acted as Joint Bookrunner

December 2017



\$550,000,000

Preferred Shares Issuance

CIBC World Markets Corp.

December 2017 / August 2017

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ACADIA ENERGY HOLDINGS

Tor Van Dyke VP BD

tor@acadiaenergy.net (713) 382-8273 Houston, TX Focus: Gulf Coast Acquiring: TX



ACCELERATE RESOURCES LLC

Patrick George President

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Focus: Permian Basin Divesting: Permian Basin Acquiring: Permian Basin

ADMIRAL PERMIAN RESOURCES LLC

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Focus: Permian Basin Acquiring: Permian Basin

Paul Colwell **EVP Land**

Midland, TX

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Focus: Permian Basin Acquiring: Permian Basin



ADVANCE ENERGY PARTNERS

Patrick Sherman Director of Finance

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Houston, TX Focus: Delaware Basin: Lea County, NM and Ward County, TX

Divesting: Delaware Basin Acquiring: Delaware Basin



Paul L. Lucas President & CEO

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Midland, TX Focus: Permian Basin Divesting: Permian Basin Acquiring: Permian Basin



Carl D. Campbell **EVP & COO**

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Focus: GOM, Permian Basin, S. TX and Williston Basin Acquiring: Bakken and Eagle

Ford

A.F. (Tony) Pelletier President, CEO

tony@alamoresources.com (713) 224-2500

Houston, TX

Focus: GOM, Gulf Coast, Permian Basin Acquiring: GOM, Gulf Coast, Permian Basin

ALLEN-HOFFMAN EXPLORATION CO.

Paul F. Hoffman President

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Houston, TX Focus: Conventional

Exploration



ALTA MESA RESOURCES INC.

Hal Chappelle President & CEO

hchappelle@altamesa.net (281) 530-0991 Houston, TX

Focus: OK Stack



ALTA MESA HOLDINGS LP

Scott Karlson Cowand VP, A&D

scowand@altamesa.net (281) 530-0991 Houston, TX

Focus: Midcontinent Divesting: South LA, East TX Acquiring: Midcontinent



AMEREDEV

Parker Reese CEO

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Focus: Permian Basin



ANADARKO MINERALS INC.

Andrew R. Rische Manager, Land & BD

andrew@anadarkominerals.com (405) 235-6664 ext. 40 Oklahoma City, OK

Focus: Western OK & TX Panhandle Acquiring: Oil and natural gas operated, nonops, royalty and minerals in Western Oklahoma & TX Panhandle



William Dutcher Founder & CEO

bill@anadarkominerals.com

(405) 801-2040 Oklahoma City, OK

Focus: Western OK and TX Panhandle Acquiring: Oil and natural gas operated, nonops, royalty and minerals in Western Oklahoma

and TX Panhandle

ANADARKO PETROLEUM CORP.

Brian Kuck

VP, Land & Corporate Development

brian.kuck@anadarko.com (832) 636-1000 The Woodlands, TX

Focus: Domestic and International

Acquiring: Complementary assets to existing fields

ANTERO RESOURCES CORP.

Steven Woodward VP, BD

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Denver, CO

Focus: Midcontinent & Rockies gas, conventional & unconventional, Marcellus Shale



APACHE CORP.

Pat Worrell **BD** Manager

pat.worrell@apachecorp.com (432) 818-1000

Midland, TX Focus: Permian Basin

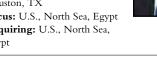
Acquiring: Permian Basin

Timothy R. Custer SVP- Land, Government Affairs & Real Estate Tim.Custer@apachecorp.com

(713) 296-7228 Houston TX

Focus: U.S., North Sea, Egypt Acquiring: U.S., North Sea,

Egypt



Jim Swetnam **BD** Manager

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Houston, TX

Acquiring: U.S., North Sea, Egypt

APEX ENERGY LLC

Chris Hess

General Counsel, VP Land & BD

CHess@ApexEnergyLLC.com (724) 719-2611 Wexford, PA

Focus: Appalachia



in E&P A&D 2018

APPALOOSA ENERGY LLC

Leah D. Smith VP, Exploration

lsmith@appaloosaenergy.com (936) 443-3786 The Woodlands, TX

Focus: Exploration in oil-rich

Acquiring: Gulf Coast, Permian

Basin, Uinta Basin

Brad Posey Managing Director

bposey@appaloosaenergy.com (936) 443-3786 The Woodlands, TX

Focus: East TX, Gulf Coast TX

& LA, Rockies

Acquiring: Gulf Coast, TX, Rockies



APPROACH RESOURCES INC.

I. Ross Craft Chairman & CEO

rcraft@approachresources.com (817) 989-9000 Fort Worth, TX

Focus: West TX

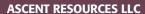


ARMSTRONG ENERGY CORP.

Kyle Alpers VP, Operations

kalpers@aecnm.com (575) 625-2222 Roswell, NM

Focus: Permian Basin Divesting: Permian Basin Acquiring: Permian Basin



Serena Evans VP Land, A&D

Serena. Evans@ascentresources.

(405) 252-7717

Oklahoma City, OK Focus: Appalachian Basin

Acquiring: Appalachian Basin



ATX ENERGY PARTNERS

Erik Hoover COO

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Focus: Lower 48

AVAD ENERGY PARTNERS LLC

John N. Davis President & CEO john@avadenergy.com

(214) 484-4337 ext. 7 Dallas, TX

Focus: MS, TX, LA, OK, NM Acquiring: MS, TX, LA, OK, NM



BANDERA PETROLEUM INC.

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Focus: Midcontinent

Acquiring: TX, OK, NM, KS, AR



BASA RESOURCES INC.

Nathan McGough

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Dallas, TX

Focus: East TX, Permian,

Central TX

Acquiring: East TX, Permian, Central TX



Lary D. Knowlton

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Focus: North LA, TX

Divesting: Northwest OK Acquiring: North LA, TX

Michael N. Foster Jr. President & CEO

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Dallas, TX Focus: LA, TX, CA

Acquiring: TX

BASIN OIL AND GAS

Mason Manulik

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Focus: Upstream oil and gas in the Lower 48 Acquiring: Lower 48 oil and gas assets

Stephen Howard President & CEO

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Fort Worth, TX Focus: Lower 48

Acquiring: Lower 48 producing

assets



BASIN ONE INC.

William W. Deneau President

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Focus: Oil, unconventional gas



BEREXCO INC.

Dana Wreath VP Acquisitions & Engineering

dwreath@berexco.com (316) 265-3311 Wichita, KS

Focus: Midcontinent Divesting: MT, CO, WY

Acquiring: Midcontinent, North & West TX



BLACK MOUNTAIN OIL & GAS LP

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CEO

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Fort Worth, TX Focus: North America

Divesting: Midcontinent, Rockies, Permian, East TX

Acquiring: Midcontinent, Permian, East TX

Kyle Biery VP, BD

kyle.biery@blackmtn.com (817) 698-9901 Fort Worth, TX Focus: North America Acquiring: Permian Basin

BLACK STONE MINERALS LP

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Houston, TX

Focus: Lower 48 Acquiring: Mineral and royalty

interests

Benton Love Director, BD

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Focus: Minerals, ORRI Acquiring: Lower 48



BLACKROCK OIL AND GAS

Mike Davis CEO

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Focus: A&D Transactions; Exploration & Development; Mineral & Royalty Acquisitions

Acquiring: A&D Transactions;

Exploration & Development; Mineral & Royalty

Acquisitions

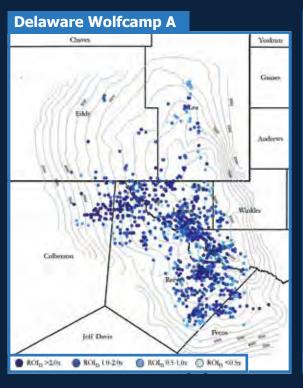


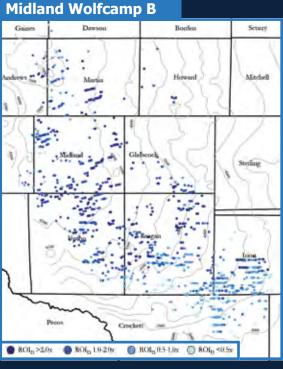
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in E&P A&D 2018

BLESSING PETROLEUM GROUP LLC

Ed Blessing **Managing Director**

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Focus: U.S. & International Acquiring: Midwest & Central

Canada



BLUE WHALE ENERGY

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Houston, TX

Focus: Northern Midland Basin; Howard, Borden and Crosby

counties, TX

Acquiring: Midland and Delaware basins; other

oily basins in the U.S. and Canada



BLUESTONE NATURAL RESOURCES II

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John M. Redmond President/CEO

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Focus: South TX, East TX, Barnett

Divesting: All areas

Acquiring: South TX, East TX, Barnett

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Focus: Barnett Shale, Permian, Eagle Ford, South TX

Acquiring: Barnett Shale, Permian, Eagle Ford, South TX

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Midcontinent

Acquiring: TX Panhandle, South TX, East TX,

Midcontinent

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VP Land

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Focus: TX Panhandle, South TX, East TX,

Midcontinent

Acquiring: TX Panhandle, South TX, East TX,

Midcontinent

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Focus: Eagle Ford/Lower 48

Resources Plays



Sean Fitzgerald Partner

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Focus: Eagle Ford/Lower 48

Resources Plays

Acquiring: Resource Plays



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BRIGHAM EXPLORATION CO.

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Austin, TX

Focus: Permian Basin, Scoop/Stack, D-J Basin,

Williston Basin

Acquiring: Permian Basin, Scoop/Stack, D-J

Basin, Williston Basin

Brad Burris Land Manager

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Austin, TX

Focus: Permian Basin, Scoop/Stack, D-J Basin,

Williston Basin

Acquiring: Permian Basin, Scoop/Stack, D-J

Basin, Williston Basin

BURNETT PETROLEUM CO.

Kyle Burnett President, CEO

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Dallas, TX

Focus: TX, LA, OK, KS Acquiring: TX, LA, OK, KS

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Dallas, TX

Focus: TX, LA, OK, KS

Divesting: TX

Acquiring: TX, LA, OK, KS



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Focus: Piceance Basin



Matthew Wurtzbacher President, COO

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Denver, CO

Focus: Acquiring, developing and producing conventional

natural gas & liquids in North America



CALIFORNIA RESOURCES CORP.

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Focus: CA

CAMINO NATURAL RESOURCES LLC

Ward Polzin

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Denver, CO

Focus: OK Scoop/Merge Acquiring: OK Scoop/Merge



CAMPANERO ENERGY HOLDINGS LLC

Tommy J. Drescher President

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Focus: OK, TX Panhandle

Divesting: OK

Acquiring: OK, TX Panhandle

CANAAN RESOURCE PARTNERS

Managing Partner

John@crpok.com (405) 604-9300 Oklahoma City, OK Focus: Shale projects

CANEY VALLEY ENTERPRISES LLC

Brad M. Dickey **Acquisitions Manager**

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Bartlesville, OK

Focus: Midcontinent, primarily OK & KS Acquiring: Midcontinent, primarily OK & KS

CANYON CREEK ENERGY

Stephen R. McNamara VP Land

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Focus: Exploration drilling & production,

acquisitions in Western OK Acquiring: Midcontinent

Luke Essman President & CEO lessman@cceok.com

(918) 561-6737 Tulsa, OK

Focus: Arkoma Basin,

Midcontinent



CARRIZO OIL & GAS INC.

Richard H. Smith VP Land

Richard.smith@crzo.net (713) 328-1027 Houston, TX

Focus: Eagle Ford, Permian-

Delaware Basin Acquiring: Eagle Ford &

Permian with highest level of focus on Delaware



in E&P A&D 2018

CASTELL OIL CO. LLC

Clinton Koerth CEO

clint@castelloil.com (817) 717-2789 Fort Worth, TX

Focus: Permian, Scoop, Powder

River Basin

Acquiring: Permian, Scoop,

Powder River Basin



CASTLEBAY ENERGY LLC

Bob Carter President

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Edmond, OK

Focus: OK, TX, Rockies

CENTENNIAL RESOURCE DEVELOPMENT LLC

Sean Marshall

VP, Land

sean. marshall@cdevinc.com

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Focus: Delaware Basin Acquiring: Delaware Basin

CENTURION RESOURCES LLC

Bruce L. Randall Owner

brucer and all @centurion resources. us

(918) 493-1110 Tulsa, OK

Focus: Midcontinent, TX/OK Panhandles **Acquiring:** Midcontinent, TX/OK Panhandles

CERERIS RESOURCES DEVELOPMENT OIL & GAS

Rob Jacobs CEO

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Focus: East TX

Divesting: East TX **Acquiring:** East TX



CHACO ENERGY CO.

Kurt T. Nelson President

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Denver, CO

Focus: OK, Rockies **Divesting:** OK, Rockies **Acquiring:** OK, Rockies



Marcia Simpson

SVP, Engineering and Operations

(214) 884–3200 Dallas, Texas

CHEVRON CORP.

George Kokolis Manager, A&D

gkokolis@chevron.com (832) 854-6000 Houston, TX

Focus: Global



Vincent Chen BD Manager

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Focus: North America

Jeff Kolb

BD Manager

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Focus: North America

Michael Lemen

BD Manager

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Focus: North America

John K. Phipps

Transaction Manager

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Houston, TX

Focus: North America

CHEYENNE PETROLEUM CO.

Bill Spurgeon VP Engineering, BD

wespurgeon@cheypet.com (405) 936-6220

Oklahoma City, OK
Focus: South & West TX

Acquiring: Southern

Midcontinent, Midcontinent, Rockies

CHISHOLM ENERGY HOLDINGS LLC

Scott Herstein VP, BD

sherstein@chisholmenenergy.com (817) 953-6063

Fort Worth, TX

Focus: Northern Delaware Basin **Acquiring:** Northern Delaware

Basin



CIMAREX ENERGY CO.

Darren (D.J.) Lay VP, BD

dlay@cimarex.com (303) 295-3995 Denver, CO

Divesting: Non-core assets

Acquiring: Midcontinent, Permian Basin

CINCO OIL AND GAS LLC

Wayne Stoltenberg SVP & CFO

wstoltenberg@cincoog.com (214) 520-7727 Dallas, TX

Focus: South TX, Powder

River Basin

Acquiring: South TX, Gulf Coast, Midcontinent



CINCO RESOURCES INC.\CIMA RESOURCES INC.\SEDNA ENERGY INC

Chris M. Kidd SVP, BD & Land

ckidd@cincoresources.com (214) 520-7727 Dallas, TX

Focus: Woodford, Rockies,

Eagle Ford

Divesting: South TX
Acquiring: Rockies, South TX



CITATION OIL & GAS CORP.

Robert T. Kennedy SVP, Land & BD

bkennedy@cogc.com (281) 891-1000 Houston, TX

Focus: Rockies, Midcontinent,

Permian Basin, IL **Acquiring:** Rockies,

Midcontinent, Permian Basin, IL



Steve K. Anna SVP, COO

sanna@cogc.com (281) 891-1000 Houston, TX

Focus: Southern OK, Permian & Delaware Basin, Illinois Basin,

Eastern CO, UT, KS, Bighorn Basin (WY)

Acquiring: Southern OK, Permian Basin, IL, Bighorn Basin & Wind River Basin (WY)

CLAYMORE PRODUCTIONS LTD.

Robert L. McMillan, P.E. President

rmcmpe@gmail.com (325) 669-8030 Graham, TX

Focus: West-Central and Eastern Shelf Redevelopments and Waterfloods



in E&P A&D 2018

CLAYTON WILLIAMS CO.

Mel G. Riggs Vice President

m.riggs@claytonwilliams.com (432) 682-6324 Midland, TX

Focus: TX, NM, LA
Divesting: Various

CLEAR FORK ROYALTY LLC

John Moncrief Land and Acquisitions Manager

jamoncrief@clearforkroyalty.com (817) 370-7540 Fort Worth, TX

Focus: Operations: TX 3 & TX 7B, MI, RI,

ORRI, Non-op: Lower 48

Acquiring: Operations: TX 3 & TX 7B, MI,

RI, ORRI, Non-op: Lower 48

CLEAR FORK ROYALTY/ PENDRAGON OIL CO.

Joseph P. DeWoody President, Managing Member

jpd@clearforkroyalty.com (817) 778-9532 Fort Worth, TX

Focus: Non-op Lower 48, including MI, RI, ORRI

Acquiring: Non-op Lower 48, including MI,

RI, ORRI



COMPADRE RESOURCES

Gene L. Ames III Chief Technology Officer

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San Antonio, TX

Focus: East TX, TX Gulf Coast **Acquiring:** All conventional

CONCHO RESOURCES

C. William (Will) Giraud EVP

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Midland, TX Focus: NM Shelf, Delaware

Basin, TX Permian



CONFLUENCE RESOURCES LP

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bnicas@confluencelp.com (303) 226-9504 Denver, CO

Focus: Rockies oil resource

plays

Divesting: Rockies oil resource

plays in development

Acquiring: Underdeveloped Rockies oil

resource plays



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CONOCOPHILLIPS

Danny Yick Director, BD- Lower 48

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Houston, TX

Focus: Permian Basin, D-J Basin, Williston,

Eagle Ford

CORNERSTONE ACQUISITION AND MANAGEMENT CO. LLC

Kurt Hartman Director, BD

khartman@cornerstoneamc.com (858) 779-5800

Rancho Santa Fe, CA

Focus: Acquiring U.S.-based Royalty and Non-op Working

Interests

Acquiring: Lower 48



CORTEZ RESOURCES & COLLINS PERMIAN

J. Patrick Collins President & CEO

jpcollins@cortezoil.com (214) 628-9155 Dallas & Midland, TX **Focus:** Onshore U.S.

unconventional

Divesting: Permian-Delaware

and Midland Basins; Eagle Ford, East TX and LA, Midcontinent, D-J Basin, Powder River,

Marcellus, Scoop/Stack, Bakken

Acquiring: Permian-Delaware and Midland Basins; Eagle Ford, East TX and LA, Midcontinent, D-J Basin, Powder River,

Marcellus, Scoop/Stack, Bakken

COVEY PARK ENERGY LLC

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John D. Jacobi Co-CEO

JJacobi@coveypark.com (214) 568-6000 Dallas, TX



CRAFT COS.

Steven Craft Sr.

CEO

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Focus: Gulf Coast onshore conventional **Divesting:** Lease-ready/drill-ready conventional

CRATON OIL & GAS

Bob Marin President

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Focus: Anadarko, East TX, North LA

Acquiring: Anadarko, East TX, North LA



jerry@cratonenergy.com (713) 434-6666 Houston, TX

Focus: East TX, North LA,

Anadarko **Divesting:** East TX, North LA, Anadarko

Acquiring: East TX, North LA, Anadarko

CRAWFORD HUGHES OPERATING CO.

Gail Crawford

President

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Houston, TX

Focus: Onshore Gulf Coast **Acquiring:** Onshore Gulf Coast

CRIMSON ENERGY PARTNERS IV LLC

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Fort Worth, TX
Focus: South TX, East TX

Divesting: South TX

Acquiring: South TX - Eagle Ford

CROSSOVER RESOURCES LLC

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Houston, TX
Focus: TX, LA, MS

Acquiring: TX, LA, MS



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Oklahoma City, OK Focus: A&D

Divesting: Midcontinent, Oklahoma, KS, TX

Panhandle & North TX

Acquiring: Midcontinent, Oklahoma, KS, TX

Panhandle & North TX

D3 ENERGY LLC

Gregg James Davis President & CEO

Gregg@D3-Energy.com Houston, TX

Focus: TX & LA conventional

trends

Acquiring: TX & LA



DALLAS O&G ENERGY GROUP

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Focus: North TX, OK, KS **Divesting:** North TX Barnett Core

Acquiring: North TX (Barnett Combo), OK,

KS, & CA (Monterey)

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Trent A. Tarp BD Lead

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Basin, Canadian heavy oil

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Midland, TX

Focus: Permian Basin Acquiring: Permian Basin



DIVERSE ENERGY

Thomas Richard Fuller Co-Founder

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Focus: Non-op properties **Acquiring:** U.S. onshore

Bryan Basham Principal

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Houston, TX

Focus: We are a private company that acquires non-op and operated working interests, ORRI and roughter

Acquiring: All domestic basins

DJ RESOURCES HOLDINGS LLC

Jeff King **CFO**

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Focus: San Juan Basin

DOMINION ENERGY WEXPRO

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Salt Lake City

Focus: Green River, Piceance, Uintah basins Acquiring: Green River, Piceance, Uintah, San

Juan, Wind River, D-J basins

DOUBLE EAGLE HOLDINGS III LLC

Joshua Gregg **CFO**

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Focus: Permian

DOVER ENERGY LLC

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New York Focus: U.S., Europe

DXI ENERGY

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Focus: CA, Gulf Coast, Midcontinent Acquiring: CA, Gulf Coast, Midcontinent

EAGLE ENERGY EXPLORATION LLC

Steve Antry CEO

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Focus: Midcontinent Acquiring: Midcontinent



EARTHSTONE ENERGY

Robert Anderson President

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Focus: Midland Basin



ECLIPSE RESOURCES CORP.

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Focus: Appalachian Basin, including Marcellus, Utica &

Upper Devonian shales



ELEMENT PETROLEUM OPERATING LLC

Joe Rhone BD

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Focus: Permian Basin

ELEPHANT OIL & GAS

Bradley Williams President, CEO

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Dallas, TX

Focus: Southern U.S. Acquiring: Southern U.S.



ELEVATION RESOURCES

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Focus: Permian Basin Divesting: Southern Midland

EMPRESA ENERGY LLC

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Houston, TX

Focus: Permian, South TX, Ark-La-Tex

Divesting: Permian & Ark-La-Tex

Acquiring: Ark-La-Tex, Permian, South TX &

Unconventional Plays

ENCANA CORP.

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ENDEAVOR NATURAL GAS LP

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Houston, TX Focus: TX unconventional; Horizontal San Miguel

Acquiring: TX conventional/

unconventional



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Jon S. Brumley CEO

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Focus: Permian, Midcontinent,

Rockies, Williston Basin



ENERGEN CORP.

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Focus: Permian Basin

Acquiring: Permian Basin



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in E&P A&D 2018

Albert Barkmann Reservoir Engineering Manager

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Focus: Permian Basin, San Juan Basin, Rocky

Mountains and Midcontinent

Acquiring: Permian Basin, San Juan Basin, Rocky Mountains and Midcontinent

Gene Cash

VP, Acquisitions & Reservoir Engineering

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Focus: Permian Basin, San Juan Basin, Rocky Mountains and

Midcontinent

Acquiring: Permian Basin, San Juan Basin, Rocky Mountains, Midcontinent (\$1MM-\$1B)



ENERGY HUNTER RESOURCES INC.

Gregory L. Jessup VP, Land & BD

jessupg@sbcglobal.net (844) 887-3250 Irving, TX

Focus: TX/NM Permian Basin,

Eagle Ford

Acquiring: San Andres,

Permian Basin



ENERGY XXI GULF COAST INC.

Douglas E. Brooks President & CEO

dbrooks@debrookscompany. com

(713) 351-3000 Houston, TX Focus: Gulf Coast



ENERQUEST CORP.

Robert Backiel President

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(972) 826-9305 Plano, TX

Focus: East TX, Upper Gulf Coast

Divesting: East TX Acquiring: East TX

ENERVEST

Mike Kifer **Acquisitions Evaluation**

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Focus: Lower 48 onshore Divesting: TX, OK, NM, OH,

WV VA

Acquiring: TX, OK, NM, OH, WV, VA

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Midcontinent, Austin Chalk,

Appalachia, San Juan Basin, Fort Worth Basin

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Focus: Lower 48 onshore Acquiring: Permian Basin,

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Haynesville, Fayetteville

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EOG RESOURCES INC.

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Houston, TX Focus: U.S. onshore



EVOLUTION PETROLEUM CORP.

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Houston, TX

Focus: Gulf Coast, Permian, Midcontinent, Rockies

Acquiring: Long-lived, low-decline heavy PDP properties



Robert S. Herlin CEO & Chairman

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Houston, TX

Focus: Delhi Field, LA

Acquiring: Producing properties in TX, OK, NM or KS

EXCO RESOURCES INC.

Blair Mathews Strategic Planning Director

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Dallas, TX

Focus: East TX, North LA, South TX, PA Divesting: Haynesville, Eagle Ford, Marcellus

Acquiring: Haynesville, Eagle Ford

EXL PETROLEUM

Kevin Cartwright BD Manager

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(432) 686-8080 Midland, TX Focus: Permian Basin

EXXONMOBIL CORP.

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Focus: Mature U.S. onshore

basins

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Southlake, TX Focus: Anadarko Basin Acquiring: Anadarko Basin

FIELDWOOD ENERGY LLC

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Focus: GOM, Gulf Coast and

Mexico Offshore Acquiring: GOM





Upstream Non-Op Working Interest Buyer



\$5-50MM Transactions





Core Focus Areas

Permian | East TX | Midcon | Rockies
Proved, High R/P, Low Lifting Costs

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in E&P A&D 2018

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Focus: Onshore U.S. Acquiring: East TX, South TX, Gulf Coast, Permian Basin,

Rockies





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Focus: Conventional

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Robby Rockey SVP

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Focus: Rockies, Permian, Midcontinent



FORGE ENERGY II LLC

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Focus: Central U.S. resource plays, with an emphasis on the Permian Basin

Acquiring: Delaware and Midland basins

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Focus: Delaware Basin, CBP Acquiring: Delaware Basin,

CBP



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Focus: Permian, Arkoma, Anadarko, East TX,

Gulf Coast, Rockies, Midcontinent

Acquiring: Permian, Arkoma, Anadarko, East TX, Gulf Coast, Rockies, Midcontinent

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Focus: Arkoma, Anadarko, East TX, Gulf Coast,

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Acquiring: Arkoma, Anadarko, East TX, Gulf Coast, Rockies, Midcontinent, Williston

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Acquiring: Permian, Arkoma, Anadarko, East TX, Gulf Coast, Rockies, Midcontinent

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Focus: Anadarko Basin - TX Panhandle/ Western OK, Permian Basin, East TX,

Acquiring: Anadarko Basin - TX Panhandle/ Western OK, Permian Basin, East TX, Appalachia

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Focus: Anadarko Basin - TX Panhandle/ Western OK,

Permian Basin, East TX, Appalachia

Acquiring: Anadarko Basin - TX Panhandle/ Western OK, Permian Basin, East TX,

Appalachia

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Focus: Anadarko Basin - TX Panhandle/Western OK,

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Focus: Anadarko Basin - TX

Panhandle/Western OK,

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FREEDOM OIL & GAS

Western OK, Permian Basin, East TX, Appalachia

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G2X ENERGY INC.

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Focus: Lower 48 onshore

Acquiring: Lower 48 onshore natural gas



GASTAR EXPLORATION LTD.

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Focus: Wattenberg Field



GOODRICH PETROLEUM CORP.

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Focus: Haynesville Acquiring: Haynesville



GREAT WESTERN OIL AND GAS

Rich Frommer President & CEO

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Focus: Wattenberg Field Acquiring: Rockies



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Patrick J. Noyes President & CEO

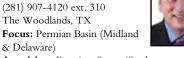
pnoyes@grenadierenergy.com (281) 907-4120 ext. 301 The Woodlands, TX

Focus: Permian Basin Acquiring: Permian Basin



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Acquiring: Permian, Scoop/Stack

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Charleston, WV Focus: Marcellus

Acquiring: Marcellus, Utica



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Charleston, WV Focus: Marcellus

Acquiring: Marcellus, Utica



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Focus: Permian Basin Acquiring: Permian Basin



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TX assets



HALCON RESOURCES CORP.

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Focus: Permian Basin Acquiring: Permian Basin



HARRIGAN ENERGY PARTNERS

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President

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Focus: TX Gulf Coast Acquiring: TX Gulf Coast

HAWKWOOD ENERGY LLC

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Denver, CO

Focus: East Eagle Ford, Woodbine, Austin Chalk, Buda



HENRY RESOURCES LLC

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Focus: Permian Basin Acquiring: Permian Basin,

Spraberry/Wolfcamp Trend or Permian less than 12,000 ft.



HIGH PLAINS PETROLEUM LLC

Terry Suen

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HIGHMARK PRODUCTION CO. LLC

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Houston, TX

Focus: Lower 48

Acquiring: Operated and non-op oil and gas

properties

HILCORP ENERGY CO.

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Focus: Rockies, San Juan, Gulf Coast TX and

LA, Northeastern U.S., Alaska

Acquiring: Rockies, San Juan, Gulf Coast TX and LA, Northeastern U.S., Alaska

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Houston, TX

Focus: South TX, Rockies, Gulf Coast, Alaska,

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Acquiring: South TX, Rockies, Gulf Coast,

Alaska, Utica & other U.S.

Joel Alnes VP - A&D New Ventures

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Focus: South TX, Rockies, Gulf Coast, Alaska,

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Houston, TX

Acquiring: South TX, Rockies, Gulf Coast, Alaska, Utica & other U.S.

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Focus: Gulf Coast, Alaska, NM, Rockies, Utica, other U.S.

in E&P A&D 2018

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HUNTER OIL AND GAS LLC

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Focus: ND, MT Divesting: ND, MT Acquiring: ND, MT

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Focus: TX & Rockies



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Acquiring: Haynesville, Bossier,

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Coast



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& Gas

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properties

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Focus: Acquisition of onshore producing

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Focus: Acquisition of onshore producing

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properties

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Compression, CNG Fueling, EOR Compression, Gas Lift

Compression

Acquiring: Compression Fleets, Leases

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K.C. Whittemore

Owner

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Appalachia

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Focus: PA - Marcellus, Utica



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KILLAM ENERGY RESOURCES; USA MINERALS LLC

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Basin, KS, North TX, AR,

North LA

Acquiring: Midcontinent, Permian Basin, KS,

North TX, AR, North LA

KILLAM OIL CO. LTD.

Mike Drake General Manager

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Focus: South TX

Acquiring: TX, U.S. gas plays

KING OIL INC.

Alan M. Mays President

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Focus: IL, MO, NE, NV Acquiring: IL, MO, NE, NV



KING OPERATING CORP.

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Dallas, TX

Focus: Permian Basin, Northern

CO

Divesting: Permian Basin,

Northern CO

Acquiring: Permian Basin, Niobrara & Bakken

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Focus: AL, MS, LA
Divesting: AL
Acquiring: MS



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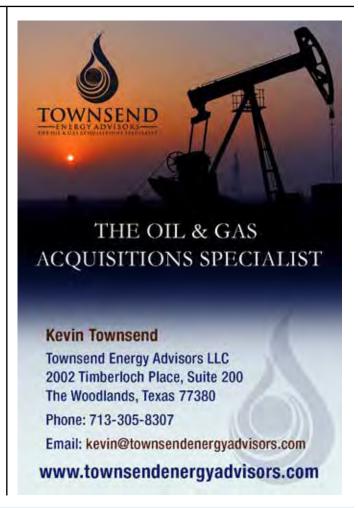
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in E&P A&D 2018

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 $\mathbf{v}\mathbf{p}$

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Acquiring: Permian, Williston

KONA LTD.

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Austin, TX

Focus: Long-life non-ops

onshore U.S.

Acquiring: Established multi-

well non-ops with composite shallow decline (less

than 15%) between \$1M-\$10M

LABRADOR INVESTMENT CORP.

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Divesting: West TX, South TX, Central OK

Acquiring: OK, Permian

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Acquiring: Rockies

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Rockies

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Acquiring: Midcontinent,

Permian, Williston, Gulf Coast and GOM

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Focus: US Onshore Lower 48 Acquiring: U.S. Onshore Lower 48

LLOG EXPLORATION CO.

Randy Pick Vice President, A&D & Reserves

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Focus: GOM Deepwater **Divesting:** GOM Deepwater Acquiring: GOM Deepwater



LOGOS RESOURCES II LLC

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Farmington, NM Focus: San Juan Basin Acquiring: San Juan Basin



LONE STAR LAND & ENERGY II LLC

Michael W. Taylor Principal

mtaylor@lonestarle.com (972) 966-0200 Highland Village, TX

Focus: East TX, South TX, Gulf Coast, North

LA, Williston Basin

Acquiring: East TX, South TX, Gulf Coast,

North LA, Williston Basin

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in E&P A&D 2018

LONE STAR PRODUCTION

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Houston, TX Focus: Permian Basin Divesting: Permian Basin Acquiring: Permian Basin



LONGPOINT MINERALS/ FOURPOINT ENERGY

William Cullen VP, LongPoint

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Focus: Scoop/Stack, Permian Basin

Acquiring: Scoop/Stack, Permian Basin



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Focus: Permian Basin

MARATHON OIL CORP.

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Houston, TX

Focus: Permian, Midcontinent,

Southern AR

Acquiring: Permian, Midcontinent

MATADOR RESOURCES CO.

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Dallas, TX

Focus: Delaware Basin

MATTERHORN ENERGY

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Focus: Haynesville, East TX, LA



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MBI OIL AND GAS

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Focus: Rockies; Williston Basin

Divesting: Rockies

Acquiring: Williston and Powder River Basins

MCCLURE OIL

William L. Porter Land Manager

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Focus: Permian Basin Acquiring: Permian Basin

MCCOY PETROLEUM CORP.

Kevin McCoy President & CEO

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Wichita, KS Focus: KS, OK, Midcontinent

MCGOWAN WORKING PARTNERS INC.

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Jackson, MS

Focus: Gulf Coast, TX, LA, MS, Permian Basin Acquiring: Gulf Coast, Permian Basin

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Focus: Permian Basin Acquiring: Permian Basin



Sam D. Winegrad Manager

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Focus: L48 Onshore Acquiring: L48 Onshore



MERIT ENERGY CO.

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Dallas, TX

Focus: Lower 48 Onshore Acquiring: Lower 48 Onshore

MEWBOURNE OIL CO.

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Focus: Anadarko, Permian Basin Acquiring: Anadarko, Permian

Basin



MILLER ENERGY CO.

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Kalamazoo, MI Focus: MI, Appalachia, Rockies, TX/

Midcontinent

Acquiring: MI, Appalachia, Rockies, TxX/ Midcontinent

MITSUI E&P USA LLC

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Focus: North America Acquiring: Onshore and GOM



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Focus: North America Acquiring: Onshore, GOM





MONADNOCK RESOURCES LLC

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Focus: Permian Basin Acquiring: Permian Basin



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Fort Worth, TX Focus: TX, NM, WY



MT-LAND CO.

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Focus: Natural Resources Exploration/

Development

Divesting: Industrial Minerals/Metals Properties

Acquiring: Precious Metals, Oil & Gas

MUNICIPAL ENERGY RESOURCES CORP.

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Focus: Onshore Natural Gas Acquiring: Onshore Natural Gas

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Plano, TX

Focus: Permian Basin, San Juan Basin, Powder

River Basin

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Focus: Williston Basin

Acquiring: Rockies, Midcontinent

MUSTANG FUEL CORP.

Rand Phipps

SVP, COO, General Counsel

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Focus: Midcontinent, Rockies Acquiring: Midcontinent, Rockies

NAVIGATION PETROLEUM

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Houston, TX Focus: Rockies

Acquiring: Rockies



NEW CENTURY EXPLORATION

Phil Martin CEO

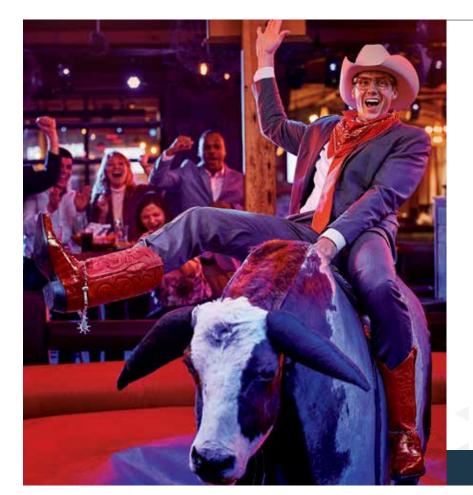
philmartin@newcenturyexp.com (281) 664-7000

Houston, TX Focus: Eagle Ford, Cotton

Valley, Haynesville Acquiring: Eagle Ford, Cotton

Valley, Haynesville





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Acquiring: Midcontinent, Rockies



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China

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Acquiring: Mineral & ORRI and U.S. non-op

working interests

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Acquiring: Non-op Williston Basin

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Acquiring: GOM Shelf

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Focus: Williston Basin, Delaware Basin



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Acquiring: Permian Basin

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Houston, TX

Focus: Permian Basin



John Allred VP, Production & **Completion Operations**

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Acquiring: Permian Basin, Midcontinent, Gulf

Coast



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Houston, TX

Focus: Permian Basin, Midcontinent, Gulf Coast

Divesting: Various

Acquiring: Permian Basin, Midcontinent, Gulf

Coast

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San Antonio, TX

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Acquiring: Permian Basin

PAINT ROCK ROYALTY LLC

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Focus: Permian Basin area Acquiring: Mineral interests



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President & CEO

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Shreveport, LA
Focus: AR, LA, TX
Acquiring: AR, LA, TX



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Tulsa, OK
Focus: OK, TX, CA, ND, MT
Acquiring: OK, TX, CA, ND,

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Focus: Rockies, Appalachia,

Permian



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Focus: WY, TX Panhandle,

Permian Basin

Durango, CO

Acquiring: Wyoming, Permian Basin, TX Panhandle



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Focus: Permian
Divesting: None

Acquiring: Permian, Midcontinent, Appalachia



PEC MINERALS LP

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(214) 522-9131

(214) 522-9131 Dallas, TX

Focus: Shale plays across the

I S

Divesting: KS leasehold **Acquiring:** Minerals



PEDERNALES PETROLEUM

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PERCUSSION PETROLEUM LLC

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Focus: NM Northwest Shelf



PEREGRINE OIL & GAS COS.

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Houston, TX
Focus: GOM O

Focus: GOM Outer Continental Shelf and state inland waters and coastal basins

of TX, LA, MS, AL

Divesting: Non-strategic, non-op assets **Acquiring:** GOM Shelf (< 300').

PEREGRINE PETROLEUM PARTNERS LTD.

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Focus: Permian, Bakken and Anadarko Basin **Acquiring:** Permian, Bakken, TX Gulf Coast

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PERPETUAL ENERGY INC.

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in E&P A&D 2018

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Todd Tidwell A&D

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PETRO-HUNT LLC

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PETROQUEST ENERGY LLC

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Acquiring: Permian Basin, Midcontinent, Wattenberg, Bakken, Eagle Ford

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Focus: Permian Basin, Midcontinent, Wattenberg, Bakken, Eagle Ford

Acquiring: Permian Basin, Midcontinent, Wattenberg, Bakken, Eagle Ford

PLANTATION PETROLEUM CO. LLC

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Focus: Permian Basin (All sub-

reas)

Acquiring: Permian Basin (All sub-areas)



PLYMOUTH RESOURCES INC.

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Focus: Midcontinent

Acquiring: OK, Anadarko Basin

PRIMA EXPLORATION INC.

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Denver, CO

Focus: Rocky Mountain Region

Acquiring: Delaware, Green River, Powder

River and Williston basins

PRIMARY NATURAL RESOURCES IV LLC

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and TX

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Focus: Midcontinent

Acquiring: Midcontinent

Jack M. Fritts

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PRODUCTION GATHERING CO. LP

Gregory Vance Managing Partner

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Focus: East TX, Anadarko & San Juan basins, WY, MT, Alberta, ND, OK, NM

Divesting: Non-ops in OK & NM **Acquiring:** East TX, Anadarko & San Juan basins, WY, MT, Alberta, ND, OK, NM

PROTEGE ENERGY III LLC

Daniel G. Rathan CFO, VP BD

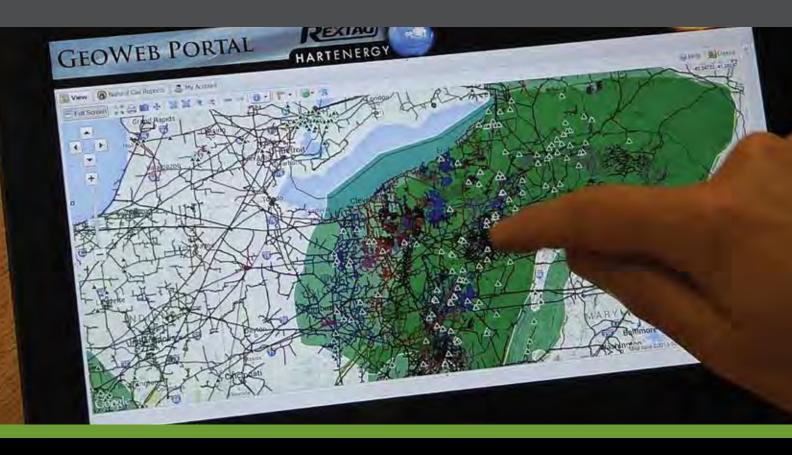
drathan@protege-energy.com (918) 728-3092 Tulsa, OK

Focus: Appalachia

Acquiring: Appalachia, Midcontinent, Permian, Eagle Ford, East TX







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Focus: Midcontinent, Permian, Eagle Ford,

Appalachia

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Focus: AL CBM, TX/NM -

Permian Basin

Acquiring: AL CBM



PURSUIT OIL & GAS LLC

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Focus: Eagle Ford, South TX Divesting: Eagle Ford Acquiring: Eagle Ford; other unconventional resource plays



QEP RESOURCES INC.

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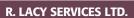
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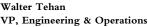
Focus: Permian Basin



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Acquiring: TX, OK, LA, NM,

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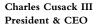
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Focus: Eagle Ford Shale, South

Acquiring: Eagle Ford Shale, SouthTX



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Brian Romere CFO

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Houston, TX Focus: GOM Shelf

Acquiring: GOM Shelf Oil (\$50M-\$500M)

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Focus: Americas



The Woodlands, TX Focus: Americas

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Focus: Permian

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Focus: Appalachian, IL, Permian Basin **Acquiring:** Appalachian, IL, Permian Basin

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RIO OIL AND GAS LLC

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Acquiring: Permian, Midcontinent, Ark-La-Tex, Eagle Ford, Powder River Basin

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Focus: TX

Divesting: TX, Western OK **Acquiring:** TX, Western OK

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La-Tex

Divesting: North Central TX,

Ark-La-Tex

Acquiring: North Central TX, Ark-La-Tex

RISING STAR PETROLEUM LLC

Mike K. Grimm President & CEO

mgrimm@risingstarenergy.com (830) 596-2200 Dallas, TX

Focus: Permian Basin

RIVERBEND EXPLORATION AND PRODUCTION

Randy Newcomer Jr. President & CEO

rnewcomer@rboil.com (713) 874-9000 Houston, TX

Acquiring: Midland Basin, Eagle Ford Shale, Williston Basin, Midcontinent



RIVERBEND OIL & GAS

Scott C. Rice SVP

srice@rboil.com (713) 874-9000 Houston, TX

Focus: Midland, Williston, Eagle Ford

ROCKALL ENERGY LLC

Brandon Van Sickle Manager, Reserves & Planning

Brandon.vansickle@ rockallenergy.com (214) 618-7582 Plano, TX

Focus: Onshore North America

Acquiring: Midcontinent, Rockies, Permian, Gulf Coast

ROCKCLIFF ENERGY LLC

Christopher J. Simon VP, BD

csimon@rockcliffenergy.com (713) 351-0570 Houston, TX

Focus: Ark-La-Tex



Alan Smith President & CEO asmith@rockcliffenergy.com (713) 351-0500

Houston, TX



ROCKDALE ENERGY LLC

Eric J. Reigle COO

ereigle@rockdale.com (832) 753-1812 Houston, TX

Focus: South TX, Appalachia **Acquiring:** South TX,

Appalachia, Eagle Ford, Bakken,

D-J Basin

ROSEHILL RESOURCES

J.A. (Alan) Townsend President & CEO townsenda@rosehillres.com

townsenda@rosehillres.con (281) 675-3400 Houston, TX

Focus: Delaware Basin



SABALO ENERGY

Barry Clark President

bclark@sabaloenergy.com (361) 888-7708 Corpus Christi, TX

Focus: Midland Basin

Mike Dignam VP, Finance & BD mdignam@sabaloenergy.com

(361) 888-7708 Corpus Christi, TX

Focus: Midland Basin



SABINE OIL & GAS

Doug Krenek CEO

doug@sabineoil.com (832) 242-9601 Houston, TX

Focus: East TX, South TX, Eagle Ford, North TX, Granite Wash

Divesting: South TX, Eagle Ford, North TX, Granite Wash

Acquiring: East TX



SAN JACINTO OIL CO.

Martin Buckley
Managing Director
MBuckley@SanJacOil.com

(713) 468-4888 Houston, TX **Focus:** Onshore U.S.

Divesting: Onshore U.S. **Acquiring:** Onshore U.S.



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SAN JUAN RESOURCES INC.

Jerry McHugh Jr. President

jmchugh@sanjuanbasin.com (303) 573-6333 Denver, CO

Focus: San Juan Basin Divesting: Mancos oil/gas

interests



SANCHEZ ENERGY CORP.

Howard J. Thill EVP & CFO

hthill@sanchezog.com (713) 783-9993 Houston, TX

Focus: Eagle Ford Shale

SANCHEZ OIL & GAS CORP.

C.W. MacLeod SVP, BD

cwmacleod@sanchezog.com (713) 783-8000 Houston, TX

Focus: Gulf Coast, Midcontinent, Rockies

SAWYER OIL & GAS CO.

William G. Sawyer President, CEO

will@wgsawyer.com (561) 798-8766 Boca Raton, FL

Focus: KS, NV, Colombia





SCALA ENERGY LLC

Allen May EVP, BD & Exploration

amay@scalaenergy.com (832) 953-3021 Houston, TX

Focus: Delaware Basin Divesting: Delaware Basin Acquiring: Delaware Basin



Drew Limbacher BD Manager

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Focus: Delaware Basin Divesting: Delaware Basin Acquiring: Permian Basin



SCHOONER OIL AND GAS

Greg L. Miller President & CEO

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Focus: GOM & Gulf Coast Acquiring: GOM & Gulf Coast



SCOUT ENERGY PARTNERS

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tflott@scoutep.com (972) 277-4820 Dallas, TX Focus: Lower 48 Acquiring: Lower 48

Juan J. Nevarez SVP, Corporate Development

jnevarez@scoutep.com (972) 489-6855 Dallas, TX

Focus: Lower 48 with focus on

TX, KS, OK, NM

Acquiring: TX, NM, KS, OK, ND, MT

SECURITY ENERGY CO.

Bruce P. Baganz President

Bbaganz@securityenergy.com (713) 956-7900

Houston, TX

Focus: Midcontinent, Rockies

SG INTERESTS/GORDY OIL CO.

Robbie Guinn VP Land

rguinn@sginterests.com (713) 951-0100 Houston, TX

Focus: Piceance, Permian, Scoop and Stack **Acquiring:** Permian, Bakken, Scoop and Stack,

and Non-op opportunities

SGR OIL AND GAS INTERESTS

S. Glynn Roberts President

glynn@robertsoilandgas.com (832) 286-1524 Houston, TX

Focus: Onshore USA



SHELF ENERGY LLC

Stacey S. Frederick Principal

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Acquiring: LA onshore

SHELL EXPLORATION & PRODUCTION CO.

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Focus: North America



Kenn Loch

New Business Development, Commercial Deepwater Development

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Julia Shur

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Focus: North America
Divesting: North America

Acquiring: North America resource plays and/or

conventional horizontal projects

SHERIDAN PRODUCTION CO. LLC

Frank Belveal BD Manager

fbelveal@sheridanproduction.com (713) 548-1000 Houston, TX

Focus: Permian, Midcontinent, Austin Chalk,

Rockies, East TX, Gulf Coast **Acquiring:** Domestic U.S. Onshore

Lisa Stewart Chairman, Chief Investment Officer

lstewart@sheridanproduction.

(713) 548-1000 Houston, TX

Focus: Permian, Midcontinent, Austin Chalk, Rockies, East TX, Gulf Coast

Acquiring: Domestic U.S. Onshore

Mark Miertschin VP, BD & Marketing

mmiertschin@sheridan
production.com (713) 548--1000

Houston, TX

Focus: Permian, Midcontinent, Austin Chalk,

Rockies, East TX, Gulf Coast **Acquiring:** Domestic U.S. onshore

SIERRA RESOURCES LLC

Robert S. Fabris EVP, Land & BD rfabris@sresllc.com

(713) 365-6110 Houston, TX

Focus: U.S. Shale plays and South TX (particularly Eagle Ford dry gas, Olmos and Austin

Chalk)

Acquiring: Eagle Ford dry gas



in E&P A&D 2018

John Eads President

jeads@gresllc.com (713) 365-6100 Houston, TX

Focus: Unconventional Shale

Plavs

Acquiring: TX Gulf Coast,

South TX



SILVER HILL ENERGY PARTNERS LLC

Kyle David Miller President & CEO

kmiller@silverhillenergy.com (214) 865-6555 Dallas, TX

Focus: Onshore U.S. Acquiring: Onshore U.S.



SILVER SPUR OIL & GAS LLC

Terrell (Terry) Clark President, CEO

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Focus: South TX, Eagle Ford



SINCLAIR OIL AND GAS CO.

Dave Donegan VP and General Manager

davedonegan@hotmail.com (801) 524-2700

Salt Lake City, UT

Focus: Williston and Permian basins Acquiring: Crude production in Williston, Powder River Basin and Uinta Basin

SK E&P CO.

Gerald Pyle Manager, Land & BD

gerald.pyle@sk.com (713) 395-5141 Houston, TX

Focus: Permian Basin,

Midcontinent

Acquiring: Permian Basin,

Midcontinent



SM ENERGY CO.

Jared Slade Land Manager - Permian Region

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Focus: Permian Basin

SOUTHWESTERN ENERGY CO.

Paul Geiger

SVP Corporate Development

paul_geiger@swn.com (832) 796-2920 Houston, TX

Focus: Appalachia, Midcontinent, Gulf Coast,

Permian Basin

Acquiring: Appalachia, Midcontinent, Gulf

Coast, Permian Basin

SQUARE MILE ENERGY LLC

Gary W. Loveless CEO

gloveless@sqmenergy.com

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Focus: TX, LA, Gulf Coast

Divesting: TX, LA, Gulf Coast Acquiring: TX, LA, Gulf Coast

Kerry Bonner President & COO

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Focus: TX, LA, Gulf Coast Divesting: TX, LA, Gulf Coast Acquiring: TX, LA, Gulf Coast

Mark Bloom **VP** Exploration

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(713) 266-3685 Houston TX

Focus: TX, LA, Gulf Coast Divesting: TX, LA, Gulf Coast

Acquiring: TX, LA, Gulf Coast

STALKER ENERGY LP WALKER ENERGY INC.

William (Bill) A. Walker Jr. President, Geologist

bwalker@walkerenergy.com (512) 457-8711

Austin, TX

Focus: TX & LA Divesting: TX & LA

Acquiring: TX & LA



STANOLIND OIL AND GAS LP

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rstevens@stanolind.com (432) 640-0000 Midland, TX

Focus: Permian Basin Acquiring: Permian Basin Don W. Davis President & COO

d.davis@stanolind.com (432) 640-0000 Midland, TX

Focus: Permian Basin, Midcontinent Acquiring: Permian Basin, Midcontinent

STEWARD ENERGY

Lance L. Taylor President & CEO

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Frisco, TX

Focus: Permian Basin Divesting: Permian Basin Acquiring: Permian Basin



STONE HILL MINERAL HOLDINGS LLC

Daniel J. Rossi, CPL

Manager Acquisitions - Appalachia

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(412) 354-2556 Pittsburgh, PA

Focus: Appalachian Basin

Acquiring: Mineral and Royalty Assets

STONEGATE PRODUCTION CO. LLC

Michael L. Harvey

Executive Chairman of the Board & CEO

mharvey@stone-gate.net (713) 600-8000

Houston, TX

Focus: Austin Chalk, Eagle Ford, Delaware &

Permian Basins, Val Verde Basin

Divesting: Austin Chalk, Eagle Ford, LA Acquiring: Austin Chalk, Eagle Ford, Delaware

& Permian Basins, Val Verde Basin

SUEMAUR EXPLORATION & PRODUCTION LLC

James (Jim) T. Devlin

EVP

jdevlin@suemaur.com (361) 884-8824 ext. 1159 Corpus Christi, TX

Focus: KS, South LA, Gulf

Divesting: South TX Acquiring: KS



SUMMIT DISCOVERY RESOURCES LLC

Paul C. Braun VP Land & BD

pbraun@ironwoodoil.com (713) 467-2861

Houston, TX Focus: AK, LA, TX, Permian,

Midcontinent & Rockies Divesting: None planned

Acquiring: AK, LA, TX, Permian, Midcontinent



SUNCOR ENERGY INC.

Cal Buchanan Principal Adviser, Syncrude Asset Management

cal_buchanan@murphyoilcorp.com (403) 296-8000 Calgary, AB

SUNRISE EXPLORATION

Brandt O. Temple President & CEO

btemple@sunrise-xp.com (832) 492-9200 New Orleans, LA

Focus: LA Austin Chalk Divesting: LA Austin Chalk Acquiring: LA Austin Chalk



SYNERGY OFFSHORE LLC (DBA SOG RESOURCES)

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Focus: Montana, WY Acquiring: Montana, WY

Lee Hightower President

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Houston, TX
Focus: MT, WY
Acquiring: MT, WY

TALOS ENERGY

Joey Farmer

Director, Acquisitions & Evaluations

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Focus: GOM Deepwater Shelf & Gulf Coast and Offshore Mexico

Acquiring: GOM Deepwater Shelf & Gulf Coast

Timothy S. Duncan President & CEO

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Houston, TX

Focus: GOM Deepwater Shelf & Gulf Coast and Offshore

Mexico

Acquiring: Deepwater GOM, international

offshore

Stephen E. Heitzman EVP & COO

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Houston, TX

Focus: GOM Deepwater,
Shelf & Gulf Coast and offshore

Mexico

Acquiring: GOM Deepwater, international offshore

Gordon Lindsey

VP, Corporate Development

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Houston, TX

Focus: GOM Deepwater, Shelf & Gulf Coast

and Offshore Mexico

Acquiring: GOM Deepwater, Shelf & Gulf Coast

John B. Spath VP Production Operations

jspath@talosenergyllc.com (713) 328-3000

Houston, TX

Focus: Offshore, South LA
Divesting: Offshore, South LA
Acquiring: Offshore, South LA

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TANA EXPLORATION CO. LLC

Eric Doss VP Geosciences

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Focus: U.S. onshore and offshore Acquiring: U.S. onshore

TAOS RESOURCES

Keith L. Fite President & CEO kfite@taosresources.com (713) 993-0774

Houston, TX Focus: Domestic U.S. Acquiring: Domestic U.S.



TEXAS AMERICAN RESOURCES CO.

David Cape EVP, BD

dcape@texasarc.com (512) 480-8700 Austin, TX

Focus: Eagle Ford Shale Divesting: Eagle Ford Shale Acquiring: Eagle Ford Shale



TEXAS PETROLEUM INVESTMENT CO.

Tommy D. Mitchell Acquisitions Manager

tmitchell@txpetinv.com (713) 789 9225 Houston, TX

Focus: Gulf Coast (TX, LA, MS), North LA Acquiring: Gulf Coast, North LA

David Butler

Treasurer, BD Manager

dbutler@txpetinv.com (713) 789-9225 Houston, TX

Focus: PDP

Acquiring: Mature Basins

TEXAS ROYALTY CORP.

Tom R. Schoonover President

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Focus: Permian Basin, Delaware Basin, East TX, Eastern Shelf

Acquiring: Permian Basin, Delaware Basin, East TX, Eastern Shelf

TEXAS CORP.

Hudnall Shannon Chief Geologist

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Austin, TX

Focus: Permian Basin, Delaware Basin, East TX, Eastern Shelf

Acquiring: Permian Basin, Delaware Basin, East TX, Eastern Shelf



Jim Wilkes President

jwilkes@texpetro.com (817) 336-2751 Fort Worth, TX

Focus: Permian

THE TERMO CO.

Bill Buss VP, Operations

billb@termoco.com (562) 595-7401 Long Beach, CA Focus: CA, LA, WY

Acquiring: CA, LA, WY, CO, MT



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THREE PEAKS ENGINEERING

R. Kevin Preston President

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Aurora CO

Focus: Midcontinent, Permian, Gulf Coast,

Williston

Divesting: Midcontinent, South TX

Acquiring: Midcontinent, Permian, Gulf Coast,

Williston

THRONE PETROLEUM LLC

Keith E. Jordan Co-Founder, EVP BD

kjordan@thronepetro.com (713) 226-9300 Houston, TX

Focus: Permian Divesting: Southern Delaware

Acquiring: Delaware and Midland basins



TRADITION RESOURCES LLC

Steve L. Robinson **EVP & COO**

steve.robinson@traditionresources.com (713) 918-6106

Houston, TX

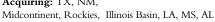
Focus: Mature, long life oil & gas properties Acquiring: Permian Basin, Midcontinent,

Rockies

Marcus L. Winkler SVP, Reservoir Engineering & Property Evaluations

marcus.winkler@ traditionresources.com (713) 918-6106

Houston, TX Acquiring: TX, NM,



TRANS PACIFIC OIL CORP.

Alan D. Banta President

abanta@transpacificoil.com (316) 262-3596

Wichita, KS Focus: KS Divesting: KS

Acquiring: KS, Eastern CO, OK Panhandle

TRIPLE CROWN ENERGY LLC

Chase Williams Principal

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(918) 518-5422

Tulsa OK

Focus: Anadarko Basin, KS, Eastern OK, Ohio, W.V.

Divesting: Stack/Scoop, Merge, Utica, Marcellus Acquiring: Stack/Scoop, Merge, Utica, Marcellus

TRIPLE CROWN RESOURCES

Ryan Keys Co-Founder

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Irving, TX Focus: Midland Basin



TWIN OAKS PRODUCTION PARTNERS LP

Steven Patterson Vice President

spatterson@twinoaksproduction.com Dallas, TX

Focus: U.S. Lower 48 Onshore Acquiring: U.S. Lower 48

Onshore



(214) 743-4100 Dallas, TX

Focus: U.S. Lower 48 Onshore



U.S. ENERGY DEVELOPMENT CORP.

Jordan M. Jayson CEO

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Divesting: Appalachia, Midcontinent

Acquiring: Anadarko Basin, Fort Worth Basin, Permian Basin



URSA OPERATING CO.

Patrick Kelly Muldoon VP, Land

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Houston, TX

Focus: Eagle Ford, Austin Chalk, Piceance Acquiring: Eagle Ford, Austin Chalk, Piceance

VALENCE OPERATING CO.

Tony Benvegnu Reserves Manager

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Focus: East TX, Eagle Ford Acquiring: Eagle Ford, Eaglebine



VALOREM ENERGY LLC

Jeremy R. Fitzpatrick VP Land, Legal, BD Jeremy.Fitzpatrick@valoremenergy.com

Oklahoma City, OK

Focus: Rockies, Midcontinent Acquiring: Lower 48



Justin W. Cope

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Focus: Rockies, Midcontinent Acquiring: Lower 48



VENARI RESOURCES LLC

Bob Abendschein CEO

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Houston, TX Focus: GOM

Acquiring: WI in GOM

deepwater assets



VENDERA RESOURCES LP

Kimberly Lacher President

klacher@venderaresources.com (469) 248-3079

Dallas, TX

Focus: Acquiring producing assets in the, lower 48, natural gas and oil, conventional and

unconventional, operated and, non-ops Divesting: Fayetteville Shale non-op

Acquiring: East TX, North LA, OK, West TX,

Rockies

Dallas, TX

A. Wood Brookshire Co-Founder & CEO

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Focus: Onshore U.S.



VENETO ENERGY GROUP

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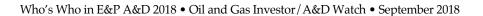
Focus: TX, OK and surrounding area

VENTANA EXPLORATION & PRODUCTION LLC

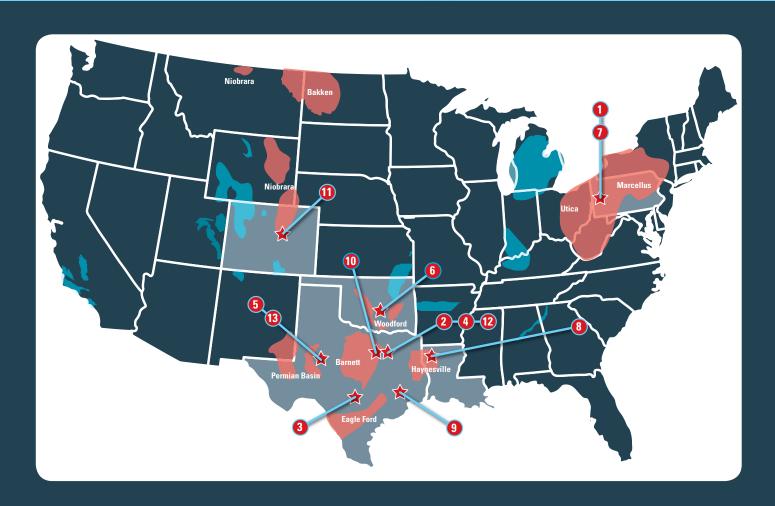
Jack C. Rawdon President & CEO

irawdon@ventanaep.com (404) 754-5000 Oklahoma City, OK

Focus: Midcontinent Divesting: Anadarko Basin **Acquiring:** Midcontinent



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Nov. 15, 2018 Oklahoma City, OK

DUGMidcontinent.com

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June 19 - 21, 2018 Pittsburgh, PA DUGEast.com



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TBA 2019 Houston, TX DUGExecutive.com



April 15 - 17, 2019 Fort Worth, TX PERMIAN BASIN DUGPermian.com



May 14 – 15, 2019 Denver, CO

MIDSTREAM EVENTS

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June 5 - 6, 2018 Midland, TX MidstreamTexas.com



Oct. 22 - 23, 2018 Dallas, TX MidstreamFinance.com



Jan. 29 - 31, 2019 CONFERENCE & EXHIBITION Marcellus Midstream.com

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Investors and dealmakers converge at Hart Energy's finance events – and deals get done. Speakers analyze market trends, transactions and key drivers for future investment, and producers improve their skills to successfully access financial and asset capital.



Sept. 5 - 6 Dallas, TX ADStrategiesConference.com



TBA 2019 Dallas, TX EnergyCapitalConference.com

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VERMILION CLIFFS PARTNERS

Jeff Cook President & CEO

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(682) 990-9141 Fort Worth, TX

Focus: Permian Basin Acquiring: Permian Basin

VESS OIL CORP.

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Focus: KS, East TX, West TX, North TX Acquiring: KS, East TX, West TX, North TX

VINCENT & CO.

Bruce H. Vincent CEO

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VITESSE ENERGY LLC

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Focus: Bakken Acquiring: Bakken



VITRUVIAN EXPLORATION LLC

W. Mark Blumenshine SVP-BD

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Focus: South TX and Midcontinent Basins Acquiring: South TX Unconventional

W&T OFFSHORE INC.

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Houston, TX Focus: GOM

Acquiring: Gulf of Mexico, Gulf Coast/

Conventional

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WELDER EXPLORATION & PRODUCTION INC.

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WELLSTAR CORP.

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Focus: WY, Colorado, KS Divesting: Colorado

Acquiring: Powder River Basin, KS

WHITE KNIGHT PRODUCTION

Dave R. Knox **CFO**

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Focus: Fort Worth Basin, San Joaquin Basin, Gulf Coast

Acquiring: Fort Worth Basin, San Joaquin Basin,

Gulf Coast



Hunt Pettit Founder, President, CEO

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Focus: Permian, Midcontinent, D-J Basin, Eagle

WILBANKS RESERVE CORP.

James O. Wilbanks President

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Denver, CO

Focus: TX, LA, MS, NM, Midcontinent, Rockies, Onshore

Acquiring: TX, LA, MS, NM, Midcontinent, Rockies, Onshore U.S.

WILDHORSE RESOURCES LLC

Anthony Bahr

Houston, TX

WOLF BONE RANCH PARTNERS LLC

Zachary H. Doss Land Manager & BD

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(432) 686-9801 Midland, TX

Focus: Southern Delaware Basin, Reeves and

Pecos counties. TX

Divesting: Southern Delaware Basin, Reeves

and Pecos counties, TX

WOODSIDE ENERGY (USA) INC.

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Tulsa, OK Focus: Bakken, Delaware Basin

Acquiring: Bakken, Delaware



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YUMA ENERGY INC.

Sam Banks

CEO

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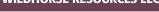
Houston, TX

Focus: Gulf Coast, TX, LA

Acquiring: Gulf Coast, TX, LA, Bakken

Noiland Gas Investor

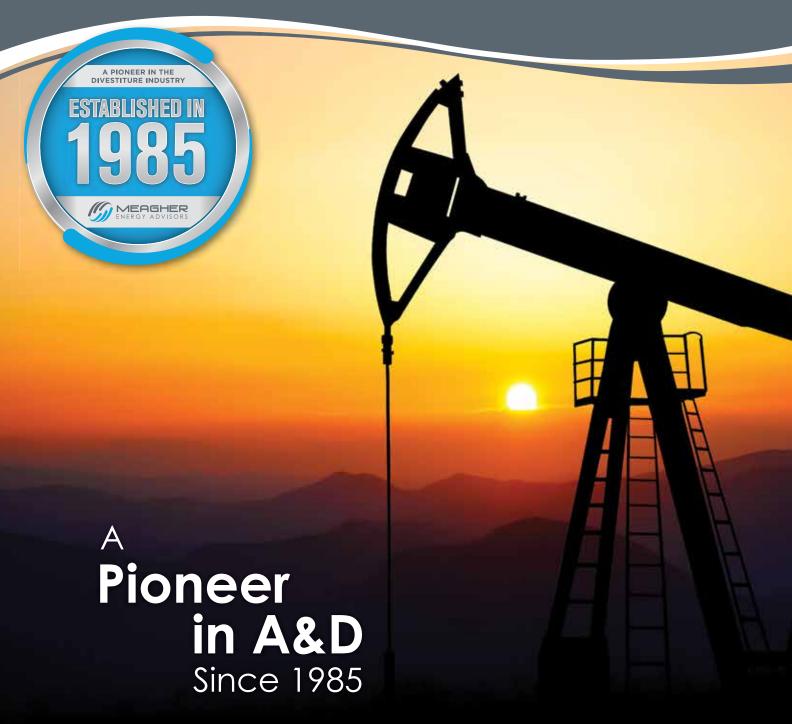
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